

THE RESPONSIBILITY WHEEL

The Responsibility Wheel is a self-evaluation tool that helps you realize where your strengths and weaknesses are when it comes to responsibility. Don't worry about your scores—we are all works in progress. Completing the wheel exercise is easy. After you go through it once, you'll be a pro. And if you become discouraged because there is still progress to be made, always remember we are looking for progress, not perfection.

The wheel exercise begins with a set of questions. After you read a question, simply rate yourself on the following scale: Poor (1-3), Fair (4-5), Good (6-7), Prosperous (8-10). Each wheel diagram contains a set of spokes, similar to the spokes on a bicycle wheel.

After you answer each wheel exercise question, chart your answer on the wheel. Find the spoke that matches the label of the question. Then, simply place a dot on the spoke next to the number that corresponds with your answer. After scoring yourself on every spoke, connect the dots to create a circle. Note that the higher a number is, the closer it is to the outer section of the wheel, while lower scores are more toward the middle. Now, at the end of each spoke, list the names or titles of people or organizations that provide you with this type of support. It's okay to list the same person, title, or organization in more than one spoke.



The Responsibility Wheel

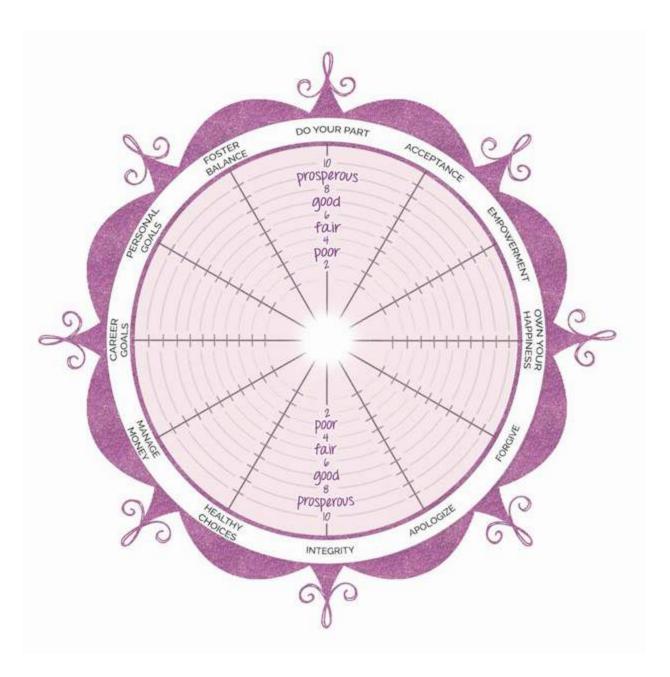
(20 minutes)

Date: _										
Rate yo	ur respor	nse after	each qu	uestion	using a	number	from t	he follo	owing scale:	
	Poo	r (1-3),	Fair (4-	5), Goo	od (6-7),	Prospe	rous (8	-10)		
Poor			Fair		Good			Prosperous		
1	2	3	4	5	6	7	8	9	10	
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-	ance: Ho	_	•		_			ou have	e been	
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choices,	ize: Whe how mu work, and	ich resp	onsibili	ty do y	ou take				leal mpact on	

Integrity: Integrity is being dependable and reliable, following through with commitments, doing what you said you would do, and so forth. How responsible are you when it comes to being honest, ethical, and truthful?
Healthy Choices: When it comes to your overall wellness, how good are you at making healthy choices?
Manage Money: How responsible are you when it comes to taking ownership of your financial life, paying your debts and bills on time, and taking responsibility for the income you earn and the money you spend?
Career Goals: How would you rate yourself when it comes to tending to your professional aspirations?
Personal Goals: How would you rate yourself when it comes to tending to your personal aspirations, like health goals, relationship goals, hobbies, and travel?
Foster Balance: How would you rate yourself when it comes to balancing your responsibilities to the best of your ability?
Chart your responses on The Responsibility Wheel. Start at the top: are you Poor

Chart your responses on The Responsibility Wheel. Start at the top: are you Poor, Prosperous, or somewhere in between when it comes to being able to Do Your Part? Put a dot on the spoke next to the number that corresponds with your answer. Now, continue going around the wheel and after scoring yourself on every spoke, connect the dots to create a circle.

Consider completing this exercise once a month or quarterly so you can continue to foster responsibility for your success. Remember, aim for progress, not perfection! Date your wheel and file it for later reference so you can track your progress over time.



The Responsibility Wheel

Answer the following questions:

• As you look at your completed wheel, where do you see the biggest dents? What do you see as your biggest challenge to improving within these areas?

• How can you address that challenge? Is there anybody who could help you?

 What are three small changes you can make to cultivate more responsibility in both your personal and financial life? 									
Worksheet by Joyce Marter, LCPC									
Author of The Financial Mindset Fix: A Mental Fitness Program for an Abundant Life									
www.joycemarter.com									